



# ARTIFICIAL INTELLIGENCE **READINESS:**

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A strategic step toward unlocking innovation,  
improving efficiency, and gaining a competitive edge



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# IS YOUR ORGANIZATION AI READY?

Preparing your organization to embrace AI is a strategic step toward unlocking innovation, improving efficiency, and gaining a competitive edge. Becoming "AI Ready" involves more than adopting new technology; it requires a holistic approach to align your data strategy, infrastructure, and teams with the capabilities of AI services. From ensuring high-quality, structured data to fostering a culture of continuous learning and ethical governance, readiness lays the foundation for successful AI implementation. By starting with clear objectives, small-scale pilots, and scalable strategies, organizations can transform their operations while building trust and adaptability for future advancements.



# STEP 1: DEFINING AI OBJECTIVES

Defining organizational AI objectives is the cornerstone of a successful AI strategy, as it ensures efforts are fundamentally aligned with mission and business priorities. Start by identifying specific problems AI can address, such as automating repetitive tasks, enhancing government decision-making with data-driven insights, or predicting trends to stay ahead of mission demands. Clearly articulate measurable goals for implementation, like reducing operational costs by a set percentage, improving process efficiency with shorter turnaround times, or increasing customer satisfaction scores through personalized experiences. These objectives should be actionable, relevant, and tied to the organization's broader mission, providing a roadmap for AI initiatives that deliver tangible value.

**Identifying Challenges AI Best Addresses** - A solid first step is pinpointing specific problems that AI is uniquely well-suited to solve given today's trained models. In a government context, these might include automating repetitive administrative tasks to free up staff for higher-value work, using AI-driven analytics to enhance decision-making, or developing predictive models to anticipate trends and allocate resources more effectively. For example, AI can streamline the processing of applications for public services, reducing turnaround times and improving citizen satisfaction. Similarly, predictive analytics can help agencies prepare for disasters by identifying high-risk areas and optimizing response strategies. By focusing on tangible problems and applying the salient AI model(s), organizations can ensure that AI initiatives are not only innovative but also directly impactful.

**Setting Measurable Goals** - Clearly articulated, measurable goals are essential to track progress and evaluate the success of AI initiatives. Goals should be specific, actionable, and relevant to the organization's mission. For instance, a government agency might aim to reduce operational costs by 15% through process automation or improve response times for citizen inquiries by 30% using AI-powered chatbots.





## DEFINING AI OBJECTIVES (CONT...)

Measurable goals like these provide a benchmark for assessing outcomes and demonstrating the value of AI investments. Additionally, such objectives can help prioritize projects by focusing resources on high-impact areas with the greatest potential for success.

**Improving Citizen Experiences** - One of the most significant opportunities AI services present is the ability to enhance the experience of those served by an organization. For government, this often means improving how services are delivered to citizens. AI services can enable personalized interactions, ensuring individuals receive tailored responses based on their unique needs. For example, AI-powered virtual assistants can provide instant answers to common questions, guide citizens through complex processes across organizational boundaries, or recommend services they may qualify for. By increasing accessibility and responsiveness, AI services can foster trust and satisfaction, reinforcing the government's role as a reliable service provider.

**Aligning Objectives with Broader Agency Missions** - AI program objectives must be tied to the organization's overarching mission to ensure strategic coherence. For government, this alignment might involve ensuring equitable access to services, working across organizational stovepipes, or speeding analysis and data gathering. By framing AI initiatives within the context of these broader goals, organizations can build stakeholder support and justify investments. For example, deploying AI to detect and prevent cyber threats aligns closely with national security objectives, while using AI to identify health trends can support public health campaigns. These mission-centric applications underscore the relevance of AI and its potential to advance critical priorities.

**Creating a Strategic AI Roadmap** - A well-defined roadmap is useful for translating objectives into action. This roadmap should outline key milestones, required resources, and timelines for implementation. It should also include mechanisms for monitoring progress and making adjustments as needed. For example, a phased approach might begin with pilot projects in specific departments as described below, followed by scaling successful initiatives across the organization. Regular reviews can help ensure that objectives remain relevant and that AI solutions continue to deliver value. By combining strategic planning with flexibility, organizations can navigate the complexities of AI adoption effectively.



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## STEP 2: DEVELOPING A DATA STRATEGY

Developing an effective organizational data strategy is a critical integrated step in becoming AI Ready, as high-quality data is the foundation for successful AI implementation. Conduct an inventory of existing data sources across the organization, identify what data is available, where it resides, and how it is used in a mission context. Then prioritize data quality by cleaning and de-duplicating records, resolving inconsistencies, and ensuring accuracy to avoid flawed AI outputs.

Additionally, look for opportunities to standardize data formats to make them machine-readable and compatible across all organizational systems, creating service-oriented data access mechanisms, and facilitating seamless integration with AI tools. This structured approach not only enhances the usability of data but also ensures it is ready to support advanced AI capabilities.

**Conducting a Comprehensive Data Inventory** – Begin developing a data strategy by conducting a thorough inventory of existing data sources across the organization. This involves identifying what data sets are available, where it resides, how it is collected, and how it is currently used in relation to the organization's mission. By cataloging these datasets, organizations can pinpoint gaps, intersections, overlaps, and opportunities for consolidation. This inventory process provides a clear understanding of the data landscape, setting the stage for effective AI Readiness.



## DEVELOPING A DATA STRATEGY (CONT...)

**Prioritizing Data Quality** – Source data quality is essential for AI services to produce reliable and actionable insights. To ensure data quality, organizations must focus on cleaning and de-duplicating records, resolving inconsistencies, and verifying accuracy. For example, standardizing formats for common fields, ensuring consistent naming conventions, and removing outdated or irrelevant entries can enhance data integrity. Automated tools can assist in identifying and rectifying errors, but human oversight remains crucial for addressing complex inconsistencies. By prioritizing data quality, organizations lay a solid foundation for AI systems to perform effectively.

**Establishing Data Governance** - Strong data governance is a cornerstone of an effective data strategy. Governance frameworks define the policies, roles, and procedures for managing data throughout the data lifecycle. This includes ensuring compliance with statutory and ethical standards, safeguarding information, and maintaining appropriate data transparency. For instance, government agencies must adhere to privacy regulations, while also ensuring that data usage aligns with ethical guidelines. Establishing clear roles, such as data stewards and governance committees, ensures accountability and promotes a culture of responsible data management.

**Enhancing Data Accessibility** - AI readiness requires that data be accessible to the right people and systems without compromising security. Staged data retention and implementing centralized data repositories or data lakes can help streamline access while maintaining control through robust authentication protocols. Role-based access ensures that users can only retrieve the data necessary for their tasks, reducing the risk of misuse. Additionally, metadata tagging can make datasets easier to locate and utilize, further enhancing efficiency.



## STEP 3: UPSKILLING TEAMS



Upskilling Federal teams is essential for successfully integrating AI into an organization, as it ensures employees are equipped to understand and leverage new technologies effectively.

Begin by providing foundational AI training to build organizational literacy, helping employees grasp key concepts, AI strengths/weaknesses, potential applications, and ethical considerations. Simultaneously, identify and empower cross-functional teams that combine domain expertise with technical skills, creating a bridge between business needs, landing zones, and AI capabilities. These teams can collaborate to develop tailored AI solutions, troubleshoot challenges, and drive adoption across departments. By investing in upskilling, organizations foster a culture of innovation and adaptability, positioning themselves for long-term success in an AI-driven landscape.

Specialized training for these teams might include advanced topics such as data science, AI model development, and deployment strategies. Additionally, providing training on emerging AI tools and platforms ensures that team members stay current with the latest innovations, enabling them to design and implement cutting-edge solutions. These teams not only drive AI adoption but also serve as role models for others, demonstrating the tangible benefits of AI initiatives.

**Building Foundational AI Literacy** - A successful upskilling initiative begins with providing foundational AI training to all employees, regardless of their technical background. This training aims to build organizational literacy by helping employees understand key concepts such as how AI works, its strengths and limitations, and the ethical considerations of its use. For example, training might cover topics like machine learning basics, data requirements for AI models, and the importance of avoiding biases in algorithms. Employees who grasp these fundamentals are better equipped to identify potential AI applications in their workflows and collaborate effectively on AI-driven projects.



## UPSKILLING TEAMS (CONT...)

**Specialized Training for Cross-Functional Teams** - While foundational training is essential for everyone, certain teams require specialized skills to bridge the gap between organizational needs and AI capabilities. Identifying and empowering cross-functional teams that combine domain expertise with technical skills is a critical step. These teams can act as translators between technical AI specialists and operational staff, ensuring that AI solutions are aligned with business objectives. For example, a cross-functional team in a government agency might include data scientists, IT professionals, and policy analysts working together to develop AI systems that enhance public service delivery.

**Collaborative Problem-Solving and Innovation** - Upskilling initiatives should emphasize collaboration and practical problem-solving to maximize impact. Teams can participate in hands-on workshops, hackathons, and pilot projects to apply their knowledge in real-world scenarios. For instance, a Federal team might work on a pilot project to automate document processing, learning how to integrate AI tools while addressing challenges such as data compatibility and workflow integration. These collaborative experiences build confidence and foster a culture of innovation, encouraging employees to think creatively about how applying AI models can enhance their work.

**Ethical Considerations and Responsible AI Use** - Training programs should also address the ethical implications of AI, equipping employees to make responsible decisions. This includes understanding issues such as data privacy, bias, and transparency in AI systems.

For Federal teams, adhering to ethical guidelines is particularly important given the high stakes of public trust and accountability. By incorporating ethical considerations into upskilling efforts, organizations ensure that their AI initiatives align with societal values and legal requirements, reducing the risk of unintended consequences.





## STEP 4: ESTABLISHING PROGRAM GOVERNANCE

Establishing robust program governance is vital for ensuring the responsible and effective use of AI within a Federal organization. Start by creating clear policies that address ethical AI use, data privacy, and adherence to policy and legal standards, ensuring AI solutions align with organizational values and regulatory requirements. These policies should cover critical areas such as bias mitigation, transparency, and secure data handling. Additionally, define specific roles for accountability, such as data stewards to maintain data integrity and AI oversight teams to monitor system performance and ethical compliance. By embedding governance into the AI strategy, organizations can build trust, minimize risks, and maintain control as they scale their AI initiatives.

**Defining Accountability Roles** – Strong governance requires clearly defined roles and responsibilities to ensure accountability throughout the AI lifecycle. Appointing data stewards is essential to maintain the integrity and quality of data used in AI systems. These stewards oversee data collection, storage, and preprocessing, ensuring compliance with established standards. Additionally, forming dedicated AI oversight teams provides a layer of accountability for system performance, ethical compliance, and ongoing risk management. These teams should include diverse stakeholders, such as legal experts, data/mission experts, and technical specialists, to provide a holistic perspective on AI governance.

**Implementing Oversight Mechanisms** - Robust oversight mechanisms are critical to monitoring and managing the performance of AI systems. Regular audits and assessments can identify potential issues, such as biases or inaccuracies, before they escalate. Establishing clear metrics for success and accountability enables organizations to track AI performance against defined objectives. For instance, Federal agencies might measure the impact of AI tools on service delivery times, cost reductions, or citizen satisfaction. These oversight mechanisms ensure that AI systems remain aligned with organizational goals and adapt to changing needs.

**ESTABLISHING PROGRAM GOVERNANCE (CONT...)**

**Facilitating Cross-Departmental Collaboration** - AI governance is most effective when it promotes collaboration across departments and teams. Federal organizations often operate in complex environments with interconnected functions, making communication and coordination vital. Governance frameworks should facilitate information sharing and joint decision-making, ensuring that AI systems address organizational needs comprehensively. For example, a Federal agency deploying AI for fraud detection might involve IT, legal, and operational teams to ensure the system's effectiveness and compliance.



## STEP 5: PILOTING PROJECTS

AI pilot projects provide a practical way to introduce AI into an organization while minimizing risk and demonstrating value. Start by targeting high-impact areas where AI can quickly address critical challenges or deliver measurable benefits, such as automating a time-consuming process or improving customer engagement. These pilots serve as a testing ground to refine workflows, identify potential obstacles, and gather insights on performance. Additionally, evaluate the scalability of these solutions by assessing their effectiveness across different departments or scenarios. Successful pilot projects build momentum, define landing zones, foster confidence among stakeholders, and establish a roadmap for broader AI implementation across the organization.

**Identifying High-Impact Use Cases -**

Organizations can focus on areas where AI can deliver immediate and visible benefits, such as automating repetitive tasks, improving decision-making, or enhancing customer service. For example, an agency might use AI to perform incoming data quality checks, streamline document classification, reducing manual workload and accelerating processing times. Another organization could deploy AI chatbots to handle routine inquiries, improving response rates and freeing up staff for more complex tasks. By selecting use cases with clear outcomes, organizations can quickly demonstrate the tangible value of AI to stakeholders.



## PILOTING PROJECTS(CONT...)

**Building Stakeholder Confidence and Momentum** - Pilots play a crucial role in fostering stakeholder buy-in. By delivering quick wins and demonstrating clear benefits, they build confidence in AI's potential and create momentum for further investment. Regular updates, transparent reporting, and clear communication of results help keep stakeholders engaged and informed throughout the pilot process. For example, sharing metrics like cost savings, efficiency gains, or improved customer satisfaction rates can underscore the value of AI initiatives. Additionally, involving employees in the pilot process—whether through hands-on training, feedback sessions, or collaborative workshops—helps build trust and enthusiasm for AI adoption.

**Creating a Controlled Testing Environment** - This allows teams to experiment with different tools, algorithms, integrations, and workflows to identify what works best. A well-designed pilot should include defined objectives, metrics for success, and a clear timeline. For instance, a pilot aiming to automate data entry might set goals for reducing processing times by 30% or achieving 95% accuracy in data extraction within three months. The controlled nature of pilots minimizes risks, allowing teams to learn from mistakes and fine-tune systems without disrupting larger operations. It also provides a valuable opportunity to understand how AI interacts with existing systems and identify any gaps in infrastructure or data quality that need to be addressed.

**Establishing a Roadmap for Broader Implementation** - Successful pilot projects lay the foundation for broader AI implementation by defining organizational landing zones where they find a home in an IT portfolio. They provide a roadmap for future initiatives, including timelines, resource allocation, and potential challenges. For instance, if a pilot focused on automating selected call center operations proves successful, the roadmap might include plans to extend the solution to other customer service functions. Pilots also provide valuable documentation and lessons learned that can guide future projects. This knowledge base helps standardize best practices, improve efficiency, and ensure consistent results across different AI initiatives.

**Evaluating Scalability and Long-Term Potential** - While pilots are small in scope, their ultimate goal is to assess the scalability of AI solutions. This involves evaluating how well the technology can adapt to different departments, scenarios, or larger datasets. For example, an AI model used in a pilot to predict maintenance needs for a specific fleet of vehicles might be tested on a broader scale to include multiple fleets or other types of equipment. Scalability also involves assessing the resource requirements of AI solutions, such as computing power, storage, and personnel. Pilots provide insights into whether existing infrastructure can support broader deployment or if additional investments are necessary.





## STEP 6: ITERATING & SCALING

Iterating and scaling from pilot projects to enterprise-wide AI solutions is a crucial step in maximizing the value of AI within a Federal organization. Start this process by gathering feedback from pilot projects to fine-tune data pipelines, enhance model accuracy, and address any identified gaps in processes or technology.



**Gathering Insights from Pilot Projects** – A best practice of successful scaling lies in thoroughly analyzing pilot project outcomes. This process involves gathering detailed feedback on what worked, what didn't, and why. Insights from pilots can highlight strengths in data pipelines, identify gaps in infrastructure, and uncover areas where processes or technologies require refinement. For example, if a pilot project reveals challenges in integrating real-time data feeds, organizations can address these bottlenecks by implementing more advanced data integration tools or improving APIs. Feedback also plays a critical role in fine-tuning AI models. Adjusting algorithms to improve accuracy, retraining/replacing models with diverse datasets to reduce bias, or enhancing feature engineering processes are all steps that strengthen AI performance as solutions scale. This iterative approach ensures that the AI systems are not only fit for purpose but also robust enough to handle broader applications.

**Implementing Robust Monitoring and Performance Tracking** - As AI solutions scale, continuous monitoring becomes essential to maintain performance and adapt to changing conditions. Implementing robust monitoring systems allows organizations to track key performance indicators (KPIs) such as accuracy, processing speed, or user adoption rates. For instance, a scaled-up AI-driven customer service chatbot might be evaluated based on response times, resolution rates, and customer satisfaction scores. Monitoring also helps detect potential issues early, such as model drift caused by changes in data patterns. Proactively identifying and addressing these issues ensures that AI solutions remain effective and reliable over time. Additionally, regular audits can assess compliance with governance policies, particularly in areas such as data privacy and ethical AI usage.

## ITERATING & SCALING (CONT...)

**Measuring and Demonstrating Impact** - As scaled solutions become operational, it is crucial to measure their impact against predefined goals as defined earlier. Metrics such as cost savings, productivity gains, or improved service delivery provide tangible evidence of AI's value. Sharing these results with stakeholders reinforces confidence in AI initiatives and builds momentum for further investments. Organizations can also use impact assessments to identify new opportunities for AI deployment. For instance, a scaled solution that improves inventory management might inspire similar projects in supply chain optimization or logistics.



## ABOUT US:

Strongbridge LLC is dedicated to helping the federal government harness the full potential of AI, transforming agencies to improve the lives of every citizen, every day. For nearly two decades, we've been at the forefront of technological innovation, evolving from a customer software engineering company into a recognized leader in artificial intelligence, machine learning, low-code development, and data strategy. Our mission is to guide federal agencies in crafting technology strategies, implementing innovative solutions, and optimizing operations to advance their critical objectives.



**Geoffrey Raines**

**Chief Innovation Officer**

Having led cloud, AI, and big data projects for the DoD, Civilian agencies, and Whitehouse strategies, Geoff brings proven expertise to our customers technology challenges.



**Sven Carlson Jr.**

**Director of Data Strategy**

With over 20 years of data management and strategy experience, Sven guides our government partners in accessing mission critical results through their data.



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